



**CERTIFICATE OF INCORPORATION
ON RE-REGISTRATION OF A PRIVATE COMPANY
AS A PUBLIC COMPANY**

Company No. 9216368

The Registrar of Companies for England/Wales hereby certifies that

MIDATECH PHARMA LIMITED

formerly registered as a private company has this day been re-registered under the Companies Act 2006 as a public company under the name of

MIDATECH PHARMA PLC

and that the company is limited by shares.

Its registered office is situated in England/Wales.

Given at Companies House on 27th November 2014



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES